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Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
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Date August 27, 2002

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Subject Unaxis Holding, Inc.

Rule 12g3-2(b) File No. 82-5190



SUPPL

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Unaxis Holding, Inc. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,  
for and on behalf of  
Unaxis Holding, Inc.

Jasmin Lioliou  
Corporate Communications

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Enclosures

- **Media Release, August 13, 2002 – Kaspar Kelterborn to succeed Paul E. Otth as Chief Financial Officer**
- **Media Release, August 22, 2002 -Heinz Kundert, Unaxis CEO, joins Board of Directors of SEMI – the trade association serving the global semiconductor equipment industry**
- **Media Release – August 27, 2002 – Semi-Annual Report 2002**

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## Media Release

**First six months of 2002: Second-quarter consolidated orders received and sales considerably stronger despite delayed recovery by IT markets - loss in first six months due to continuing market weakness - cost reduction measures show results - progress with innovation projects and measures to extend market position**

*Pfäffikon, August 27, 2002*

## The Corporation

Business development at Unaxis Corporation for the first six months of 2002 was, as expected, affected by the delayed recovery in information technology markets and the weakening world economy.

**Orders received** in the second quarter achieved a remarkable rise of 60% over the lower figure for the first quarter of 2002, to CHF 499 million. The figure for the first six months of 2002 is CHF 810 million, just 5% below that for the previous year (2001 comparable basis: CHF 854 million).

In the first six months of 2002, Unaxis recorded **sales** of CHF 720 million, 32% lower than for the corresponding period in the previous year (2001 comparable basis: CHF 1 057 million). All the same, second-quarter sales of CHF 403 million showed a clear 27% on-quarter rise.

**Operating result from current activities** was CHF -74 million, below the previous year's comparable figure (2001 comparable basis: CHF 13 million) but only slightly less than the previous half-yearly result despite a considerable fall in sales. Cost-reduction measures introduced before the end of last year thus showed their effect.

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Page 2 On the other hand, the non-IT segments Surface Technology and Components & Special Systems had a positive influence on the result. The **consolidated result** is CHF –75 million and, unlike the previous year, does not include any notable unusual factors.

### **Solid capital basis**

On June 30, 2002, **equity ratio** stood at 54%, with **net liquidity** of CHF 728 million. Unaxis thus still has a solid balance sheet structure and financial basis for the Corporation's further strategic development.

### **Information Technology segment: Orders received recover relative to previous year and on quarter – sales considerably lower owing to cyclical factors**

Orders received by the Information Technology segment in the first six months of 2002 were CHF 438 million, around 5% higher than the previous year's comparable six month period (2001 comparable basis: CHF 419 million). There was a particularly steep 106% rise in orders received in the second quarter of 2002 compared to the previous quarter. Semiconductors Back End (ESEC), Displays and Data Storage divisions achieved the strongest growth.

As a consequence of low orders on hand at the start of the year, sales fell 45% relative to the previous year's period, to CHF 325 million (2001 comparable basis: CHF 595 million). However, in the second quarter there was a clear on-quarter sales increase of 52%. Semiconductors Back End (ESEC) and Data Storage divisions were the prime beneficiaries of a livelier market in the second quarter, thus showing some considerable on-quarter sales increases.

Operating result from current activities in the first six months of 2002 was CHF –100 million (2001 comparable basis: CHF –16 million). Despite sales being 24% lower than in the second half of 2001, major cost reductions helped to limit operating loss in the first six months of 2002 (second half of 2001 on a comparable basis: CHF –107 million). Reorientation at ESEC took a positive course, with structures and business processes being adapted to increased market demands. Development and market launch of a

Page 3 new wire-bonder progressed according to plan, while there was a major order for automated chip assembly equipment from the Korean chip manufacturer ASE. The Displays division received a large order for flat display production systems from CPT in Taiwan worth CHF 50 million, although this deal will only make its full impact on sales in 2003. Another Taiwanese customer ordered the first production equipment (KAI 1200) for manufacturing large substrates. Transformation of the Data Storage business model from component manufacturer to complete solution vendor is progressing according to plan. The first integrated lines for rewritable discs (CD-RW and DVD+RW) have already been shipped to Asian customers. There has also been increased demand for metallization equipment. On the other hand, Semiconductors Front End and Optics are still suffering from cyclically weak demand. Although customers of Semiconductors Front End made selective investments in new technologies, volume sales remained few and far between. Unaxis has entered into partnerships with several leading semiconductor manufacturers that should have positive effects in the future.

In the first six months of 2002, all the IT divisions resolutely pursued investment in new products and extended their global market presence. Unaxis will be launching a series of new technologies and products in the second six months of 2002, to position itself at the forefront of the coming upturn. In the first six months of 2002, the IT divisions continued making their production processes more flexible and more strongly oriented to cyclical business. Measures to increase efficiency and reduce the break-even point were also pursued with undiminished vigor.

**Surface Technology segment: Positive operating result despite receding sales due to the economic situation – service business takes strengthened market position**

The Surface Technology segment managed to hold up well in a difficult market. As a consequence of restrained economic development, sales were down on the first six months of 2001 to CHF 153 million (2001 comparable basis: CHF 171 million) although the figure held stable relative to the previous six-month period. There was a 7% first to second-quarter sales increase, to CHF 79 million. Surface Technology achieved a lower but once again positive operating result of CHF 20 million (2001 comparable basis: CHF 30 million). While tool and component coating business held up well overall, sales

Page 4 of coating equipment fell due to economic factors. Surface Technology opened a new coating center in Luxembourg, increasing its worldwide network to 48 sites and thus further extending its leading market position.

**Components and Special Systems segment: Leybold Vacuum stabilizes business development at a lower level, increased sales by Contraves Space**

Orders received by the Components and Special Systems segment in the first six months of 2002 were CHF 219 million, a 17% fall relative to last year's comparison period (2001 comparable basis: CHF 265 million). On the other hand, orders received rose by 31% from the first to the second quarter, to CHF 124 million. Sales fell by 17% in the first half of 2002, to CHF 242 million (2001 comparable basis: CHF 290 million). Second-quarter sales improved by 12% on the first quarter of 2002. The decrease in sales is largely due to weak semiconductor business at Leybold Vacuum; Contraves Space meanwhile succeeded in increasing its sales.

Although the Components and Special Systems segment experienced falling sales, it achieved a positive operating result of CHF 11 million for the first six months of 2002 (2001 comparable basis: CHF 26 million). Operating result shows a slight improvement in comparison with the second half of 2001.

**Outlook for the year 2002 as a whole**

It is currently difficult to assess the development of information technology and the world economic situation, so despite the pleasing level of orders received in the second quarter of 2002 it is too early to assume a sustained upturn. As previously stated in the annual figures for 2001, nothing short of a major upturn in the first six months would have effected an improvement in results compared to 2001. Market barometers such as rising utilization of chip production capacity and depleted inventories along the value chain suggest that the IT industry's demand for technology and production equipment will increase again. However, crucial to a sustained recovery will be new and attractive end products, improved consumer confidence and technology transfer to volume markets. As the situation stands at present, Unaxis envisages that broad-based market recovery in the Information Technology segment will take place first in 2003. On the other hand, it may be assumed that the Surface Technology and Components and

Page 5 Special Systems segments will continue on their present stable course throughout the second six months of 2002.

While Unaxis expects sales and hence operating result in the latter half of the year to be higher than in the first six months, the company anticipates that sales and the operating result for 2002 as a whole will be below the previous year's figures. Thanks to a solid balance sheet structure, high net liquidity and efficient cost management, Unaxis is not only very capable of surviving prolonged market weakness, but is also well equipped for the upturn.

The complete Semi-Annual Report 2002 is available at [www.unaxis.com](http://www.unaxis.com)

**Appendix: Key figures table**

**The information contained in this media release is believed to be correct at the time of publication. Unforeseeable risks and influences may lead to discrepancies with forecast statements portrayed here.**

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**Unaxis - a world-class high technology corporation**

Unaxis is a globally active leading provider of production systems, components and services for selected growth markets, focused on information technology. Unaxis' activities comprise the Information Technology segment (semiconductors, flat-screen displays, data storage and optical components), Surface Technology, and Components and Special Systems (vacuum technology and space travel engineering). Unaxis employs around 6,700 people and achieved sales of CHF 2,127 million in 2001. Corporate headquarters are in Pfäffikon (SZ) Switzerland, with production facilities in Europe, North America and Asia, plus sales organizations in 22 countries.

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<b>Key figures on comparable basis</b> <i>in CHF million</i>	<b>2002</b> <b>1<sup>st</sup> six months</b>	<b>2001*</b> <b>2<sup>nd</sup> six months</b>	<b>2001*</b> <b>1<sup>st</sup> six months</b>
<b>Total Unaxis</b>			
Orders received	810	582	854
Orders on hand	497	439	692
Sales	720	848	1,057
Operating result before depreciation and amortization (EBITDA)	3	43	93
Operating result from current activities	-74	-60	13
Impairment losses on goodwill	0	-100	-100
Operating result (EBIT)	-74	-160	-87
Net assets	1,115	1,202	1,342
<b>Information Technology</b>			
Orders received	438	218	419
Orders on hand	291	206	400
Sales	325	426	595
Operating result before depreciation and amortization (EBITDA)	-57	-39	35
Operating result from current activities	-100	-107	-16
Impairment losses on goodwill	0	-100	-100
Operating result (EBIT)	-100	-207	-116
Net assets	700	754	905
<b>Surface Technology</b>			
Orders received	153	150	169
Sales	153	155	171
Operating result before depreciation and amortization (EBITDA)	42	39	49
Operating result (EBIT)	20	20	30
Net assets	214	227	232
<b>Components and Special Systems</b>			
Orders received	219	214	265
Orders on hand	206	232	287
Sales	242	267	290
Operating result before depreciation and amortization (EBITDA)	17	16	33
Operating result (EBIT)	11	9	26
Net assets	81	75	137
<b>Others</b>			
Sales	-	-	1
Operating result before depreciation and amortization (EBITDA)	1	27	-24
Operating result (EBIT)	-5	18	-27

\* Excluding operations sold: Decorative Coating, Leybold Optics, Hapsite and Contraves Inc., USA.

<b>Consolidated totals</b> <i>in CHF million</i>	<b>2002</b> <b>1<sup>st</sup> six months</b>	<b>2001</b> <b>2<sup>nd</sup> six months</b>	<b>2001</b> <b>1<sup>st</sup> six months</b>
Orders received	810	607	965
<b>Sales</b>	<b>720</b>	<b>890</b>	<b>1,237</b>
Operating result before depreciation and amortization (EBITDA)	3	40	142
<b>Operating result from current activities</b>	<b>-74</b>	<b>-68</b>	<b>57</b>
Impairment losses on goodwill	0	-100	-100
<b>Operating result (EBIT)</b>	<b>-74</b>	<b>-168</b>	<b>-43</b>
Financial result	-7	12	-12
Other result	7	205	92
Result before taxes	-74	49	37
<b>Net income/loss</b>	<b>-75</b>	<b>108</b>	<b>3</b>
Net funds from / used by operations	-40	101	163
Capital expenditures in fixed assets	34	101	85
Personnel expense	314	382	393
	<b>30/06/2002</b>	<b>31/12/2001</b>	<b>30/6/2001</b>
Total assets	2,791	3,016	3,366
<b>Shareholders' equity</b>	<b>1,517</b>	<b>1,667</b>	<b>1,614</b>
in % of total assets	54%	55%	48%
<b>Net liquidity</b>	<b>728</b>	<b>768</b>	<b>501</b>

### Quarterly development: Orders received and sales on comparable basis

<b>Quarterly totals</b> <i>in CHF million</i>	<b>2002</b>		<b>2001*</b>			
	<b>Q2</b>	<b>Q1</b>	<b>Q4</b>	<b>Q3</b>	<b>Q2</b>	<b>Q1</b>
<b>Total Unaxis</b>						
Orders received	499	311	298	284	394	460
Sales	403	317	438	410	490	567
<b>Information Technology</b>						
Orders received	295	143	93	125	193	226
Sales	196	129	216	210	271	324
<b>Surface Technology</b>						
Orders received	80	73	76	74	84	85
Sales	79	74	80	75	82	89
<b>Components and Special Systems</b>						
Orders received	124	95	129	85	117	148
Sales	128	114	142	125	137	153

\* Excluding operations sold: Decorative Coating, Leybold Optics, Hapsite and Contraves Inc., USA.



### Segment Information Technology

<b>Orders received</b> <i>in CHF million</i>	<b>2002</b>		<b>2001</b>			
	<b>Q2</b>	<b>Q1</b>	<b>Q4</b>	<b>Q3</b>	<b>Q2</b>	<b>Q1</b>
Semiconductors Back End (ESEC)	62	32	14	19	13	60
Semiconductors Front End	51	35	16	33	74	84
Displays	55	2	5	21	24	2
Data Storage	80	23	2	29	35	10
Optics	24	21	32	5	19	39
Materials (sold in June 2002)	23	30	24	18	28	31
<b>Total Information Technology</b>	<b>295</b>	<b>143</b>	<b>93</b>	<b>125</b>	<b>193</b>	<b>226</b>

<b>Sales</b> <i>in CHF million</i>	<b>2002</b>		<b>2001</b>			
	<b>Q2</b>	<b>Q1</b>	<b>Q4</b>	<b>Q3</b>	<b>Q2</b>	<b>Q1</b>
Semiconductors Back End (ESEC)	44	26	20	28	55	86
Semiconductors Front End	55	25	99	52	100	77
Displays	6	11	8	31	34	61
Data Storage	43	20	40	52	27	38
Optics	24	22	22	24	27	32
Materials (sold in June 2002)	24	25	27	23	28	30
<b>Total Information Technology</b>	<b>196</b>	<b>129</b>	<b>216</b>	<b>210</b>	<b>271</b>	<b>324</b>

### Segment Surface Technology

<b>Orders received</b> <i>in CHF million</i>	<b>2002</b>		<b>2001*</b>			
	<b>Q2</b>	<b>Q1</b>	<b>Q4</b>	<b>Q3</b>	<b>Q2</b>	<b>Q1</b>
<b>Surface Technology</b>	<b>80</b>	<b>73</b>	<b>76</b>	<b>74</b>	<b>84</b>	<b>85</b>

<b>Sales</b> <i>in CHF million</i>	<b>2002</b>		<b>2001*</b>			
	<b>Q2</b>	<b>Q1</b>	<b>Q4</b>	<b>Q3</b>	<b>Q2</b>	<b>Q1</b>
<b>Surface Technology</b>	<b>79</b>	<b>74</b>	<b>80</b>	<b>75</b>	<b>82</b>	<b>89</b>

\* Excluding operations sold: Decorative Coating (Surface Coating Canada / Hanau)

### Segment Components and Special Systems

<b>Orders received</b> <i>in CHF million</i>	<b>2002</b>		<b>2001*</b>			
	<b>Q2</b>	<b>Q1</b>	<b>Q4</b>	<b>Q3</b>	<b>Q2</b>	<b>Q1</b>
Leybold Vacuum	97	85	96	83	100	113
Contraves Space	27	10	33	2	17	35
<b>Total Components &amp; Special Systems</b>	<b>124</b>	<b>95</b>	<b>129</b>	<b>85</b>	<b>117</b>	<b>148</b>

<b>Sales</b> <i>in CHF million</i>	<b>2002</b>		<b>2001*</b>			
	<b>Q2</b>	<b>Q1</b>	<b>Q4</b>	<b>Q3</b>	<b>Q2</b>	<b>Q1</b>
Leybold Vacuum	95	85	93	113	111	121
Contraves Space	33	29	49	12	26	32
<b>Total Components &amp; Special Systems</b>	<b>128</b>	<b>114</b>	<b>142</b>	<b>125</b>	<b>137</b>	<b>153</b>

\* Excluding the sold Leybold Optics division

## Media Release

### **Heinz Kundert, Unaxis CEO, joins Board of Directors of SEMI – the trade association serving the global semiconductor equipment industry**

**Pfäffikon, August 22, 2002** - As announced by the San José CA/USA-based industry federation SEMI (Semiconductor Equipment and Materials International), it has elected a new chairman for the upcoming year, as well as appointed five new members to its board of directors. Unaxis will be represented for the first time on the board of SEMI in the person of Heinz Kundert, CEO of Unaxis.

Since its foundation in 1970, SEMI has been representing more than 2,550 companies in the semiconductor equipment industry as part of its international activities, which are committed to supporting industry issues and interests. SEMI is strategically guided by a Board of Directors, comprised of globally recognized specialists and industry executives.

**Chairman:** Arthur W. Zafiropoulo, CEO, Ultratech Stepper, Inc.

**New members of the SEMI Board of Directors:** Heinz Kundert, CEO Unaxis; Robert P. Akins, Chairman and CEO Cymer; J.C. Kim, President Songwon Edwards; Kosei Nomiya, Executive Vice President, Director and CEO, Semiconductor Equipment Group, Hitachi Kokusai Electric; Nobutoshi Ogami, President, Semiconductor Equipment Co., Dainippon Screen Manufacturing Company.

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## Media Release

### **Kaspar Kelterborn to succeed Paul E. Otth as Chief Financial Officer**

***Pfäffikon, August 13, 2002*** - The Unaxis Board of Directors is appointing Kaspar Kelterborn as Corporate Chief Financial Officer (CFO) and member of the Executive Board. He will take up his post on January 3, 2003 as successor to Paul E. Otth, who is resigning at his own request.

The designated Chief Financial Officer Kaspar W. Kelterborn (38) has worked for Clariant since graduating from the HSG St. Gallen (lic. oec. HSG). Following initial controlling posts in Switzerland, Venezuela and Spain, he held various international management positions in finance and controlling. He was appointed head of finance at Clariant Chemicals in Thailand in 1997, then head of finance and administration for the Asia/Pacific region in 1999. Since 2000 he has been head of finance and administration at Clariant's Life Science and Electronic Chemicals division in Manchester/UK.

Paul E. Otth joined the corporation in 1999, as it was reorienting itself to become the today's Unaxis. As CFO with international experience, he played a crucial role in the corporation's restructuring, which included establishing a new legal and financial framework along with various divestments and acquisitions. He made an exceptional contribution to creating clear structures, financial processes and transparency. Paul E. Otth will be putting his experience to use as a director at various companies, including some in which Unaxis holds an interest.

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